Lithuania. Where big plans turn into even bigger results.

Lithuania has everything you need to make your investment go even further: dynamic talent, EU-leading infrastructure, a stable, growth-oriented business environment, and a strong focus on building innovation for the future.

Introducing Lithuania

2.8 million people

Statistics Lithuania, 2021

Member of:

WTO, EU, Eurozone, and NATO Capital:

Vilnius

Time zone:

GMT+2 GMT+3^(DST)

Strategic location and accessibility

348^M



Western & Southern Europe Market 106^M

Northern Europe Market 293 M





3 international airports give access to major European cities within 2-3 hours



Klaipeda ice-free seaport - the largest port in the Baltic States

Global performance

1st in EU

for GDP per capital growth since 2000

Eurostat, 2018

11th

freest economy in the world

The Human Freedom Index, 2020

11th globally

for Ease of Doing Business

World Bank, 2019

Strong credit ratings

- Fitch (July, 2021), A, with a stable outlook
- Moody's (February, 2021),
 A2, with a stable outlook
- Standart & Poor's (February, 2021), A+ with a stable outlook

Business friendly environment

3 days

to start a new business

Centre of Registers, 2021



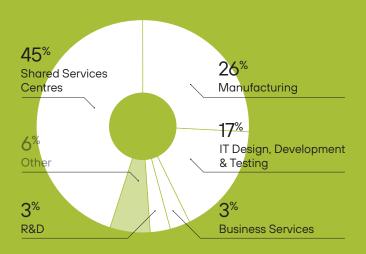
7 Free Economic Zones

- 0% corporate tax for the first 10 years*
- 50% discount on corporate tax over the next 6 years*
- 0% tax on dividends*
- 0% tax on real estate*

*conditions apply

Performance in FDI

TOP business activities (2010 - 2020)



Top investing countries by share of total projects (2010 - 2020)

17%			13%	9%	9%
USA			ž	Sweden	Germany
7%	7%	5%			
enmark	orway	nland	ther		

Source: Invest Lithuania, 2021

What gives Lithuania the edge?

Young, highly qualified talent

4th in EU

56% of population with higher education

Eurostat, 2020 (age group 25-34)

85%

proficiency in English among young professionals

Source: Estimates for 2020 (20-34 age group with higher education) made by Invest Lithuania based on Population Census, 2011

2nd in FU

for bachelor graduates per capita in STEM

Eurostat, 2019

53%

5th

globally

technological

skills availability

IMD World Competitiveness

by digital /

Yearbook, 2021

of Lithuanians are fluent in at least 2 foreign languages

Eurostat, 2016

Fast, reliable and affordable infrastructure

2nd in CEE

for ICT infrastructure

EBRD Knowledge Economy

Index, 2019

100%

mobile 4G coverage

Digital Economy and Society Index (DESI), 2020

region

for road quality

Global Competitiveness Report, 2019

2nd in CEE World Economic Forum

Focus on the future

1st in CFF region

for university-business collaboration in R&D

World Economic Forum, Global Competitiveness Report, 2019



Technology developed in Lithuania is the basis for the world's most powerful laser

Ranked alongside Ireland, Germany and Switzerland for its business environment, Lithuania can also augrantee a fantastic quality to cost ratio.

Cost and quality combined



One of the lowest office rental prices in the region

European Office Market, Edition 2018, **BNP Paribas Real Estate**

Perfect living pace



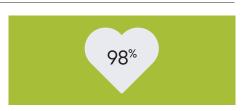
Vilnius is one of the four least expensive EU capitals to live in for expatriates

Mercer's Cost of Living Survey, 2021



Vilnius is ranked 4th by the Financial Times alongside Zurich and Edinburgh as a city of the future

fDi European Cities and Regions of the Future 2020/21 Rankings



of Vilnius inhabitants are satisfied with living here

Highest percentage among EU capitals, European Commission 2016

Invest Lithuania

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Invest Lithuania is the official agency for Foreign **Direct Investment and Business Development.**

We'll partner with you to get your business set up and off to the best start possible:

Decision-making

- Tailored in-depth market and industry insights
- Advice on business costs
- Information concerning the local labour and legal framework

Business establishment

- Intros and meetings with key market players and relevant governmental institutions
- Sourcing of governmental financial support

Business development

- Assistance with one-off problems
- Lobbying for greater governmental support